

Listing of financial instruments at NDX



Prospectuses

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If a prospectus is required under the Swedish Financial Instrument Trading Act (SFS 1991:980), such prospectus shall have been produced and registered by the issuer and approved by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). If the competent authority is not the Swedish Financial Supervisory Authority, a verification of the passport shall be submitted to NDX.

Base prospectus

For financial instruments issued under a base prospectus, the issuer shall once a year send a copy of the base prospectus to NDX together with a certificate of approval by the competent authority.


Listing documents

The issuer shall for each base prospectus provide NDX with an authorisation to apply for listing of financial instruments at NDX. In addition, listing documents shall be provided before 14.00 CET the day before listing. The following listing documents shall be provided:

- Final Terms
- Listing Form

Listing documentation is to be sent to ndxlist@ngm.se

It is the responsibility of the issuer to ensure that the information submitted to NDX is correct.

 Before issuing any instruments at NDX, the issuer shall enter into NGM's framework agreement for listing of financial instruments at NDX. A membership at NGM is required for quotation in the trading system.



Contact:

• ndxlist@ngm.se
• www.ngm.se
• +46 8 566 390 00

Nordic Growth Market

Nordic Growth Market (NGM) is an Exchange authorized by the Swedish Financial Supervisory Authority and is today a wholly-owned subsidiary of Börse Stuttgart Holding GmbH, also the owner of Börse Stuttgart, the leading retail exchange in Germany. For more information about NGM, please visit www.ngm.se.